

Langley and Associates LLC

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Estimated Tax Payments Information Form

Client Name: _____

Request for Estimated Tax Payments

Please select all that apply:

_____ I do not wish to make any estimated tax payments

_____ I would like to make federal estimated tax payments only

_____ I would like to make both federal and state estimated tax payments

_____ I would like to make state estimated tax payments only

Payment method

_____ I would like the estimated tax payments to be drafted from my bank account

_____ I would like to make the estimated tax payments myself, please provide payment vouchers.

Number of Payments

_____ Match the number of payments that I made last year. (Number, if new client: _____)

_____ I would like to make a specific number of payments: _____

_____ Contact me to discuss this

Payment amounts

_____ Match the payment amount(s) that I made last year.

(Federal Amount(s), if new client: _____, _____, _____, _____)

(State Amount(s), if new client: _____, _____, _____, _____; State: _____)

_____ Amounts recommended by the tax software based on tax owed and number of payments

_____ I would like to pay specific amounts per payment.

Federal Amount(s), if new client: _____, _____, _____, _____

State Amount(s), if new client: _____, _____, _____, _____; State: _____

_____ Contact me to discuss this

Client Signature: _____

Date: _____